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UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF

RENO, NEVADA

In re

STATE LINE HOTEL, INC., a Nevada
corporation,

Debtor.

- ☐ Affects this Debtor. /
☒ Affects all Debtors. /
☐ Affects STATE LINE CASINO, a
Nevada general partnership, /
☐ Affects STATE LINE PROPERTIES,
INC., a Utah Corp. /
☐ Affects STATE LINE PROPERTIES,
LTD., a Utah limited
partnership, /
☐ Affects STATE LINE APARTMENTS,
LTD., a Utah general
partnership, /
☐ Affects JIM'S ENTERPRISES,
INC., a Nevada Corp. /
☐ Affects SMITH PROPERTIES, a
Nevada general partnership /

Case No. BK-N-02-50085 GWZ
Chapter 11 Jointly
Administrated With

BK-N-02-50081 GWZ
BK-N-02-50083 GWZ
BK-N-02-50082 GWZ
BK-N-02-50086 GWZ
BK-N-02-50084 GWZ
BK-N-02-50080 GWZ

CHAPTER 11

SCHEDULING ORDER REGARDING
SALE HEARING

Date: April 8, 2002
Time: 2:00 p.m.

1 A hearing was held on April 8, 2002, at 2:00 p.m., before
2 the Honorable Gregg W. Zive, United States Bankruptcy Judge, at
3 the Clifton Young Federal Building, 300 Booth Street,
4 Bankruptcy Courtroom, First Floor, Reno, Nevada for the Court
5 to consider the motion (the "Bidding Procedures Motion") filed
6 by SMITH PROPERTIES, a Nevada general partnership, JIM'S
7 ENTERPRISES, INC., a Nevada corporation, STATE LINE HOTEL,
8 INC., a Nevada corporation, STATE LINE PROPERTIES, INC., a Utah
9 corporation, STATE LINE CASINO, a Nevada general partnership,
10 STATE LINE PROPERTIES, LTD., a Utah limited partnership, and
11 STATE LINE APARTMENTS, a Utah general partnership
12 (collectively, the "Debtors"), Chapter 11 Debtors and Debtors
13 in Possession, for an order of the Bankruptcy Court approving
14 the Debtors' proposed bidding procedures in connection with the
15 Debtors' proposed sale of a substantial amount of their assets
16 to Wendover Casinos, Inc., Wendover Commercial Properties,
17 Inc., and Peppermill Properties, LLC (collectively, the
18 "Buyers"). At the hearing on the Bidding Procedures Motion,
19 this Court approved the Debtors' proposed bidding procedures,
20 except for changing the date for qualified overbids to be
21 submitted from May 1, 2002 to May 6, 2002. At the hearing on
22 the Bidding Procedures Motion, this Court also ordered as
23 follows:
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27 1. The hearing for the Court to consider the Debtors'
28 motion for authority to sell a substantial amount of their

1 assets to Wendover Casinos, Inc., Wendover Commercial
2 Properties, Inc., and Peppermill Properties, LLC (collectively,
3 the "Buyers") or to a successful overbidder (the "Sale Motion")
4 shall be held on May 21, 2002, at 9:30 a.m.
5

6 2. The Debtors shall file and serve the Sale Motion by
7 April 24, 2002.

8 3. Any opposition to the Sale Motion must be filed and
9 served upon the parties set forth on Exhibit "1" hereto by May
10 6, 2002.

11 4. Any supplemental declarations to be filed by the
12 Debtors or any other party in support of the Sale Motion or in
13 response to any opposition filed to the Sale Motion must be
14 filed and served upon the opposing party by May 13, 2002.
15

16 5. Any response to any supplemental declarations filed
17 in support of the Sale Motion must be filed and served upon the
18 parties set forth on Exhibit "1" hereto by May 17, 2002.

19 IT IS SO ORDERED:

20 Dated: April 16, 2002
21
22

23 
24 THE HONORABLE GREGG W. ZIVE
25 UNITED STATES BANKRUPTCY JUDGE
26
27
28



Exhibit 1

Office of the U.S. Trustee (1977-2)
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PROOF OF SERVICE

STATE OF CALIFORNIA, COUNTY OF LOS ANGELES

I am a member of Levene, Neale, Bender, Rankin & Brill, L.L.P., counsel for Debtors and Debtors-in-Possession herein. I am a member of the Bar of the State of California and am admitted pro hac vice to appear before the United States Bankruptcy Court for the District of Reno, Nevada. I am not a party to the within action and my business address is: 1801 Avenue of the Stars, Suite 1120, Los Angeles, California 90067-5805.

On April 12, 2002 I served the foregoing document(s) described as: **SCHEDULING ORDER REGARDING SALE HEARING** on the interested parties in this action by placing a true copy thereof enclosed in a sealed envelope with postage thereon fully prepaid in the United States mail at Los Angeles, California, addressed as follows:

SEE ATTACHED SERVICE LIST

 X (By Mail) I caused such envelope with postage thereon, fully prepaid to be placed in the United States mail. Executed on April 12, 2002, at Los Angeles, California.

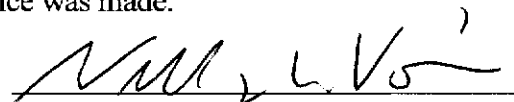
 (By Facsimile) I caused said document to be served via facsimile. Executed on March __, 2002, at Los Angeles, California.

 (By Personal Service) I caused such envelope to be delivered by hand to the offices of the addressee. Executed on March __, 2002, at Los Angeles, California.

 (By Federal Express **and** Express Mail) I caused said document to be sent via Federal Express **or** for next business morning delivery. Executed on March __, 2002, at Los Angeles, California.

 (State) I declare under penalty of perjury under the laws of the State of California that the above is true and correct.

 x (Federal) I declare that I am an employee in the offices of a member of the State Bar of this Court at whose direction the service was made.


Nellwyn W. Voorhies

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